

Social Security Number

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Account Number

□□□-□□□□□□

Premiere Select® IRA Successor Beneficiary Designation Form

IMPORTANT: This form is not applicable to minors. In accordance with the Premiere Select IRA and Roth IRA Custodial Agreements and Disclosure Statements, if you are a minor, your beneficiary will be your estate or as otherwise determined in accordance with the applicable state Uniform Gifts to Minors Act or Uniform Transfers to Minors Act.

Please complete all sections of this form to designate a beneficiary or change a beneficiary for your Premiere Select IRA Beneficiary Distribution Account or Premiere Select Roth IRA Beneficiary Distribution Account ("IRA-BDA"). An IRA-BDA is an inherited IRA and is separate from any other Premiere Select IRAs you may own. IRA-BDAs are established to distribute inherited IRA assets to a designated beneficiary(ies) after the death of the original IRA owner. The information you provide on this form will replace any previous designation(s) you may have made for the IRA-BDA specified below. If you have more than one Premiere Select IRA-BDA, you must complete a separate form for each. Leaving the Contingent Successor Beneficiaries designation section blank constitutes an update and will result in the replacement of any contingent successor beneficiary information you may have on file. For information regarding complex/customized beneficiary designations, please refer to the bottom of page 3 of this form.

1 Account Information

Owner's First Name

MI

Last Name

2 Successor Beneficiary Designation (Please choose IRA-BDA type) IRA-BDA Roth IRA-BDA

I hereby designate the person(s) named below as primary successor beneficiary(ies) to receive payment of the value of my IRA-BDA specified above upon my death.

- Note: (1) If you wish to designate your estate as your successor beneficiary, please indicate "Estate" in the Primary Successor Beneficiaries section.
 (2) If your account contains community property and you do not designate your spouse as your primary successor beneficiary for at least 50% of the value of your account, you may want to consult with your attorney or tax advisor to determine the impact of community property laws on your beneficiary designation.

PRIMARY SUCCESSOR BENEFICIARIES	
1. Name of Beneficiary or Trust _____ Name of Trustee (if applicable) _____ Share %* □□□ . □□□	Birth Date or Date of Trust □□ - □□ - □□□□ Social Security or Tax ID # □□□ - □□ - □□□□ Relationship (x) Spouse <input type="checkbox"/> Non-Spouse Individual <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/> Per Stirpes** <input type="checkbox"/>
2. Name of Beneficiary or Trust _____ Name of Trustee (if applicable) _____ Share %* □□□ . □□□	Birth Date or Date of Trust □□ - □□ - □□□□ Social Security or Tax ID # □□□ - □□ - □□□□ Relationship (x) Spouse <input type="checkbox"/> Non-Spouse Individual <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/> Per Stirpes** <input type="checkbox"/>
3. Name of Beneficiary or Trust _____ Name of Trustee (if applicable) _____ Share %* □□□ . □□□	Birth Date or Date of Trust □□ - □□ - □□□□ Social Security or Tax ID # □□□ - □□ - □□□□ Relationship (x) Spouse <input type="checkbox"/> Non-Spouse Individual <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/> Per Stirpes** <input type="checkbox"/>

* Please note: Total of primary successor beneficiary's(ies) share percentages must equal 100%. Must be in percentages; do not use dollar amounts.

** Please consult with an estate planning attorney before utilizing the Per Stirpes designation. If you check the Per Stirpes box, then you are agreeing that if the specified beneficiary(ies) predeceases you, his or her share of the account will pass through to his or her descendants. Per Stirpes will be construed and defined according to the laws of the Commonwealth of Massachusetts in force at the time of death of the depositor.

Complete this section if you have selected the Per Stirpes designation. If you do not complete this section or if the contact named is unavailable or unable to act, the contact will default to your executor. If you need to update the contact name in the future you can do so by submitting either a Letter of Instruction or another Premiere Select IRA Beneficiary Designation Form completed in its entirety.

Contact/Executor Name: _____

If more than one person is named and no share percentages are indicated, payment shall be made to my primary beneficiary(ies) who survive me in equal shares. If a percentage is indicated and a primary beneficiary(ies) does not survive me, unless I have checked the Per Stirpes box above, the percentage of that beneficiary's(ies) designated share shall be divided equally among the surviving primary beneficiary(ies). If there is no primary beneficiary living at the time of my death I hereby specify that the balance is to be distributed to my contingent beneficiary(ies) listed below.

CONTINGENT SUCCESSOR BENEFICIARIES	
<p>1. Name of Beneficiary or Trust _____</p> <p>Name of Trustee (if applicable) _____</p> <p>Share %* □□□□.□□□□</p>	<p>Birth Date or Date of Trust □□□□-□□□□-□□□□□□</p> <p>Social Security or Tax ID # □□□□□□-□□□□-□□□□□□</p> <p>Relationship (x) Spouse <input type="checkbox"/> Non-Spouse Individual <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/></p> <p>Per Stirpes** <input type="checkbox"/></p>
<p>2. Name of Beneficiary or Trust _____</p> <p>Name of Trustee (if applicable) _____</p> <p>Share %* □□□□.□□□□</p>	<p>Birth Date or Date of Trust □□□□-□□□□-□□□□□□</p> <p>Social Security or Tax ID # □□□□□□-□□□□-□□□□□□</p> <p>Relationship (x) Spouse <input type="checkbox"/> Non-Spouse Individual <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/></p> <p>Per Stirpes** <input type="checkbox"/></p>
<p>3. Name of Beneficiary or Trust _____</p> <p>Name of Trustee (if applicable) _____</p> <p>Share %* □□□□.□□□□</p>	<p>Birth Date or Date of Trust □□□□-□□□□-□□□□□□</p> <p>Social Security or Tax ID # □□□□□□-□□□□-□□□□□□</p> <p>Relationship (x) Spouse <input type="checkbox"/> Non-Spouse Individual <input type="checkbox"/> Trust <input type="checkbox"/> Entity <input type="checkbox"/></p> <p>Per Stirpes** <input type="checkbox"/></p>

* Please note: Total of contingent successor beneficiary's(ies) share percentages must equal 100%. Must be in percentages; do not use dollar amounts.

** Please consult with an estate planning attorney before utilizing the Per Stirpes designation. If you check the Per Stirpes box, then you are agreeing that if the specified beneficiary(ies) predeceases you, his or her share of the account will pass through to his or her descendants. Per Stirpes will be construed and defined according to the laws of the Commonwealth of Massachusetts in force at the time of death of the depositor.

Payment to contingent successor beneficiaries will be made according to the rules of succession described above under Primary Successor Beneficiaries.

3 Signature

I understand that if I have not previously designated any beneficiary(ies) and choose not to designate any beneficiary(ies) on the above-named Premiere Select IRA-BDA, the beneficiary of the above-named Premiere Select IRA-BDA will be my estate. I understand that the designation of a beneficiary(ies) on this Premiere Select IRA-BDA has no impact on the required distributions from the original IRA as required under Section 401(a)(9) of the Internal Revenue Code. I am aware of the legal prohibitions placed on my IRA-BDA, including but not limited to the receipt of annual contribution amounts and/or any attempt to roll over the IRA-BDA to another IRA. I am aware that this designation becomes effective when delivered to and accepted by National Financial Services LLC ("NFS"), agent for Fidelity Management Trust Company ("FMTC"), Custodian, and will remain in effect until NFS receives and accepts another designation with a later date.

I understand the beneficiary information provided herein shall apply to the Premiere Select IRA-BDA named above for which FMTC (or its affiliates and/or any successor custodian appointed pursuant to the terms of such IRA) acts as Custodian and shall replace all previous designation(s) I have made for the Premiere Select IRA-BDA named above.

Signature of IRA-BDA Owner (if more than one fiduciary, each fiduciary must sign)

Date

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Important information regarding complex/customized beneficiary designations:

Subject to the requirements outlined below, if you wish to make a beneficiary designation for your Premiere Select IRA-BDA that is more complex than what can be provided on this form, you may attach a customized beneficiary designation to this form. Consult with your attorney and/or tax advisor for assistance in determining a customized beneficiary designation that is appropriate for you. To be eligible to make a customized beneficiary designation, you must have at least \$100,000 in assets at NFS (includes retirement and non-retirement brokerage and mutual fund assets at NFS). When considering eligibility, your accounts and your spouse's accounts can be combined for the purpose of meeting the minimum balance requirement.

- The beneficiary designation must clearly reference your Premiere Select IRA-BDA, including your account number and your Social Security/Tax Identification number and must be signed by you.
- The beneficiary designation must clearly state the name, birth date, Social Security number, and relationship of the beneficiary(ies). In addition, the designation must clearly state the percentage (or amount) of the assets the beneficiary is entitled to receive upon your death.
- If the designation is not specific as to the identity of any beneficiary or the percentage (or amount) each beneficiary is entitled to receive, the designation must clearly state who/what entity will provide the Custodian with written directions as to the identity of and/or the percentage (or amounts) of assets the beneficiary is entitled to upon your death.
- The beneficiary designation must contain language indemnifying and holding harmless Fidelity Management Trust Company (FMTC) and National Financial Services LLC (NFS) (and their affiliates, successors and employees) from any loss or liability arising from the distribution of assets pursuant to the designation.